



Task ID # 1813

April 30, 2007

Mr. Daron Haddock, Permit Supervisor
Division of Oil, Gas & Mining
Minerals Reclamation Program
P.O. Box 145801
Salt Lake City, Utah 84114-5801

Re: GoldTerra, Inc. N.O.I. Revision for Existing Disturbance Black
Knight Mine S/015/078 (ML-47718) Emery County, Utah

Dear Mr. Haddock:

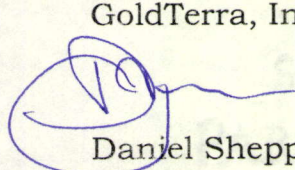
Enclosed is a copy of revised pages and figures for the above referenced Notice of Intention. The revision is submitted to reflect the actual disturbed area, which is less than the 1-acre presently under bond.

Although the permit is for 5 acres, additional bonding will be provided prior to exceeding the 1-acre of disturbance.

A signed Form MR-REV-SMO is also provided with this submittal.

If you have any questions, or need additional information, please let me know.

Regards,
GoldTerra, Inc.



Daniel Sheppard
President & CEO

cc: Blackhawk Engineering, Inc./ Dan Guy

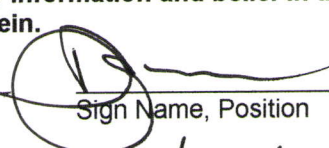
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DIV. OF OIL, GAS & MINING

Task ID# 1813

Application to Revise a Notice of Intention to Commence Small Mining Operations or Exploration

| | | | |
|--|---|--|--|
| Operator: GoldTerra, Inc. | | | |
| Mine Name: | | File Number: E or M/ / | |
| Black Knight Mine | | S/015/078 | |
| Provide a detailed listing of all changes to the Notice that will be required as a result of this change. Individually list all maps and drawings that are to be added, replaced, or removed from the Notice. Include page, section and drawing numbers as part of the description. | | | |
| DETAILED SCHEDULE OF CHANGES TO THE NOTICE | | | |
| | | | Description of map, text, or materials to be changed |
| ADD | <input checked="" type="checkbox"/> REPLACE | REMOVE | Cover Sheet |
| ADD | <input checked="" type="checkbox"/> REPLACE | REMOVE | Pages 3 and 4 |
| ADD | <input checked="" type="checkbox"/> REPLACE | REMOVE | Figure 3 |
| <input checked="" type="checkbox"/> ADD | REPLACE | REMOVE | Page 4a |
| ADD | REPLACE | REMOVE | |
| ADD | REPLACE | REMOVE | |
| ADD | REPLACE | REMOVE | |
| ADD | REPLACE | REMOVE | |
| ADD | REPLACE | REMOVE | |
| ADD | REPLACE | REMOVE | |
| I hereby certify that I am a responsible official of the applicant and that the information contained in this application is true and correct to the best of my information and belief in all respects with the laws of Utah in reference to commitments and obligations, herein. | | | |
| Daniel C. Sheppard | |  | |
| Print Name | | Sign Name, Position | |
| | | PRESIDENT & CEO | |
| | | 05/03/07 | |
| | | Date | |

Return to:

State of Utah
Division of Oil, Gas and Mining
Attn: Minerals Regulatory Program
1594 West North Temple, Suite 1210
Box 145801
Salt Lake City, Utah 84114-5801
Phone: (801) 538-5291 Fax: (801) 359-3940

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| | |
|----------------------------------|--|
| FOR DOGM USE ONLY: | |
| File #: M/ / | |
| Approved: _____ | |
| Bond Adjustment: from (\$) _____ | |
| to \$ _____ | |

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